



# OneMove Technologies Inc.

Fall 2009



# Forward Looking Statement

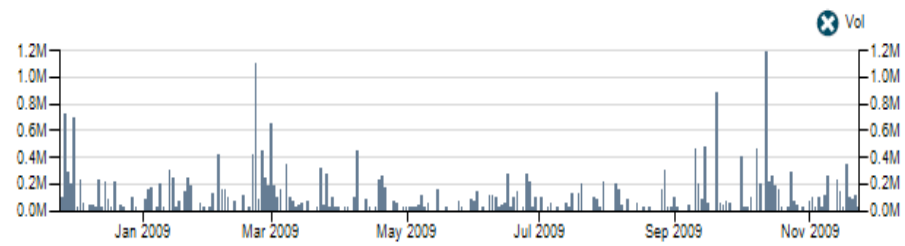
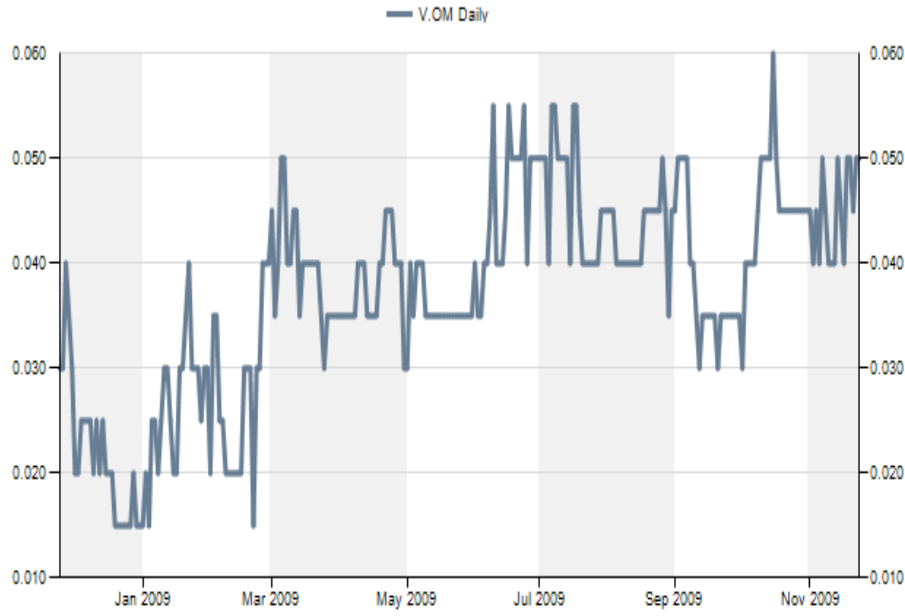


This presentation contains forward-looking statements. Any statements contained herein that are not historical facts may be deemed to be forward-looking statements. There are a number of important factors that could cause actual results to differ materially from those indicated by such forward-looking statements. Such factors include, but may not be limited to: adverse changes in general economic conditions, adverse changes in the specific markets for the Company's products, adverse business conditions, increased competition, lack of acceptance of new products, lack of success in technology advancements and the ability of the Company to continue to attract skilled technology staff. All rights reserved. ©2009 OneMove™

# OneMove at a Glance



ONEMOVE TECHNOLOGIES INC (TSX-V : V.OM)



POWERED BY  
**Stockhouse**

<b>Current Price:</b>	<b>\$0.05</b>
<b>52 Week Range:</b>	<b>\$0.015 - \$0.06</b>
<b>Shares O/S: (mill)</b>	<b>≈ 57.3</b>
<b>Fully Diluted: (mill)</b>	<b>≈ 70.0</b>
<b>Market Cap: (\$mill)</b>	<b>≈ \$2.8 - \$3.5</b>
<b>Cash and equivalents :</b>	<b>≈ \$200,000</b>
<b>Burn rate:</b>	<b>≈ \$160,000/m</b>
<b>Insider Holdings:</b>	<b>≈ 38%</b>
<b>Avg Daily Vol (3mo)</b>	<b>≈ 168,300 shrs</b>

All values in this presentation are in Canadian dollars unless otherwise noted.



**OneMove**, through its leading edge web-based conveyancing software econveyancePro™, simplifies and expedites the process of buying and selling real estate.



# Market Position



# Industry Drivers



Government initiatives encouraging adoption

Shift toward paperless transactions

Desire for improved market efficiency

Industry information services rapidly entering space

**Growing market opportunity**



## Information exchange is inefficient

- Sign fax back system
- Realtors forced to use paper

## Industry statistics support real estate recovery

- "Every region has shown improvement since the beginning of the year," Cameron Muir, chief economist for the B.C. Real Estate Association, said in an interview.\*

## Market push toward paperless transactions

- Land Title and Survey Authority of British Columbia encouraging all completed conveyance documents be filed electronically
- Just over 50% of real estate buy, sell or mortgage transactions are currently completed online\*\*
  - OM is currently processing 60% of total online transactions

\*The Vancouver Sun September 12, 2009

\*\*Land Title Office of British Columbia

# Technology Platform



Largest network of conveyancing professionals with over 2100 users represented by 352 firms in 71 cities throughout B.C.

# RECENT ACHIEVEMENTS



- November 17, 2009: OneMove Achieves its First Profitable Quarter
- September 3, 2009: OneMove Enjoys Record August
- August 7, 2009: OneMove Records its Best Month Ever in July
- July 6, 2009: OneMove Records its Best Month Ever in June
- June 19, 2009: Beta release of econeyancePro™
- May 2009: Achieves Break-even milestone
- March 2009: OneMove Launches econeyance Certification Program at College Campuses across British Columbia
- March 2009: Launched Dedicated Web Portal for econeyance™
- September 2008: Ranked number one in Business in Vancouver's 2008 list of BC's Top 100 Fastest Growing Companies



# Value Proposition



Innovative  
technology  
platform

Reduces time to  
completion

Improves  
transaction  
efficiency &  
transparency

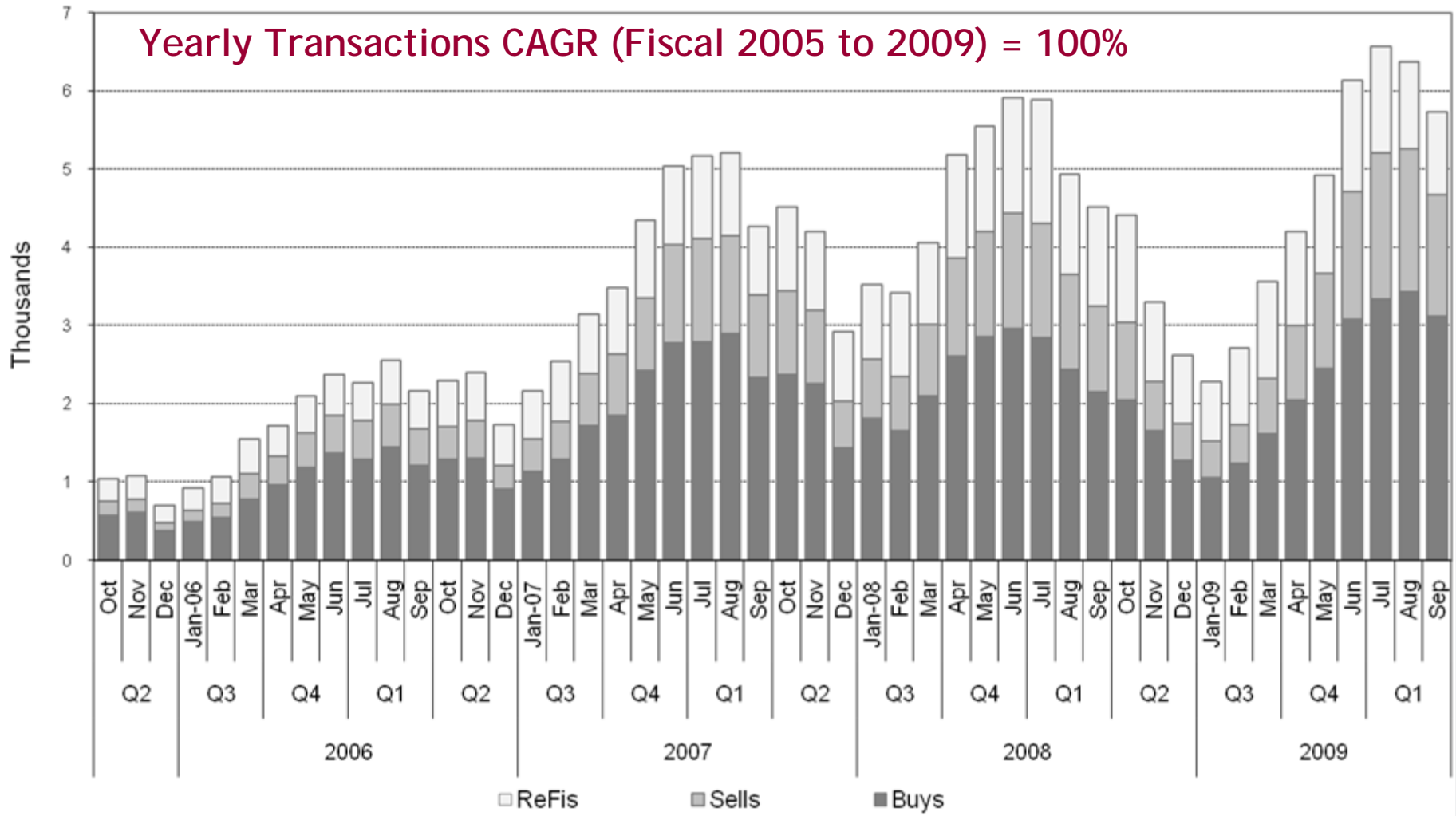
**Real estate transaction platform**



# Financial Review



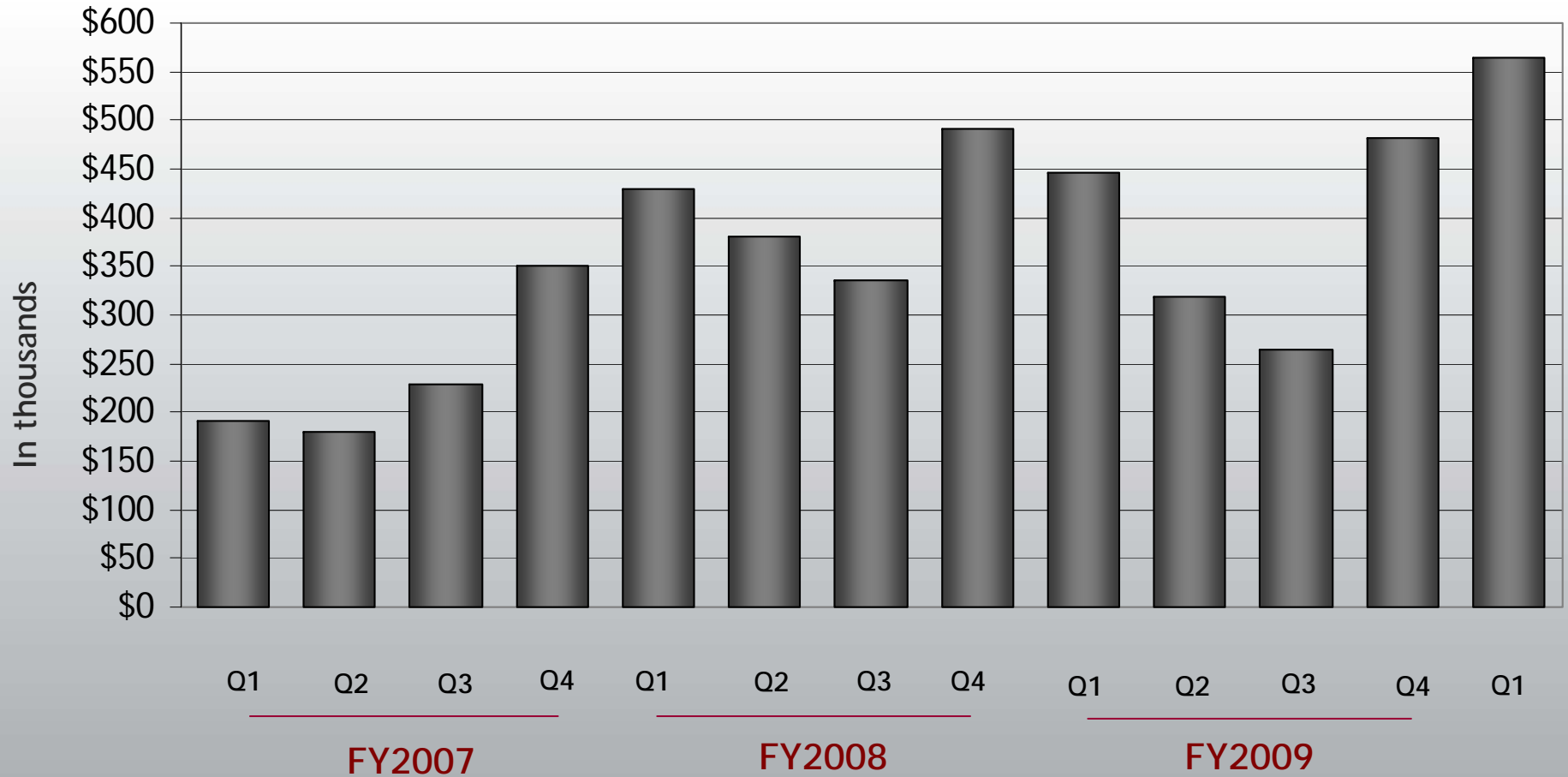
# Transactions Completed

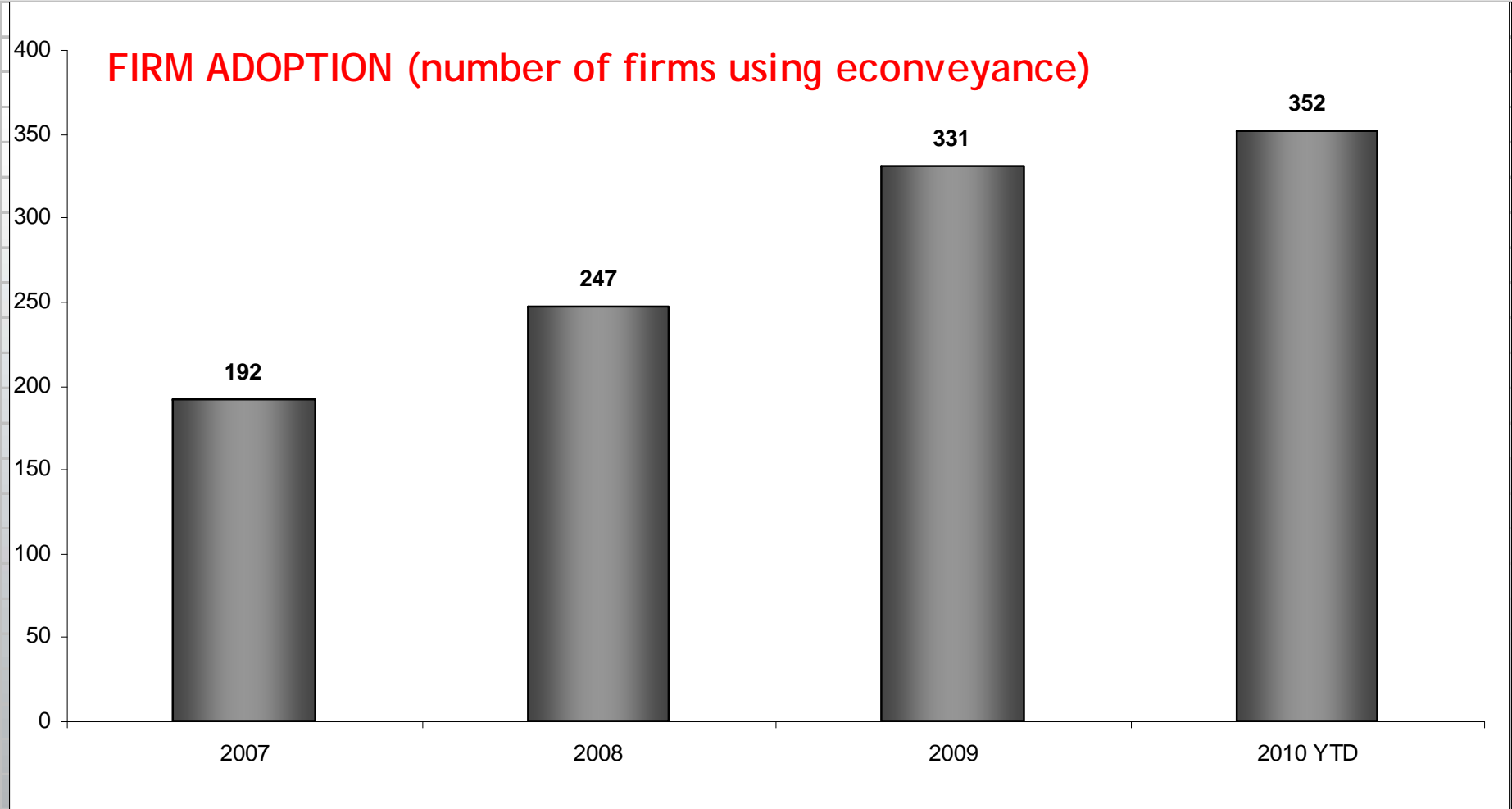


# Revenue\*



\* Reported on a continuing operations basis





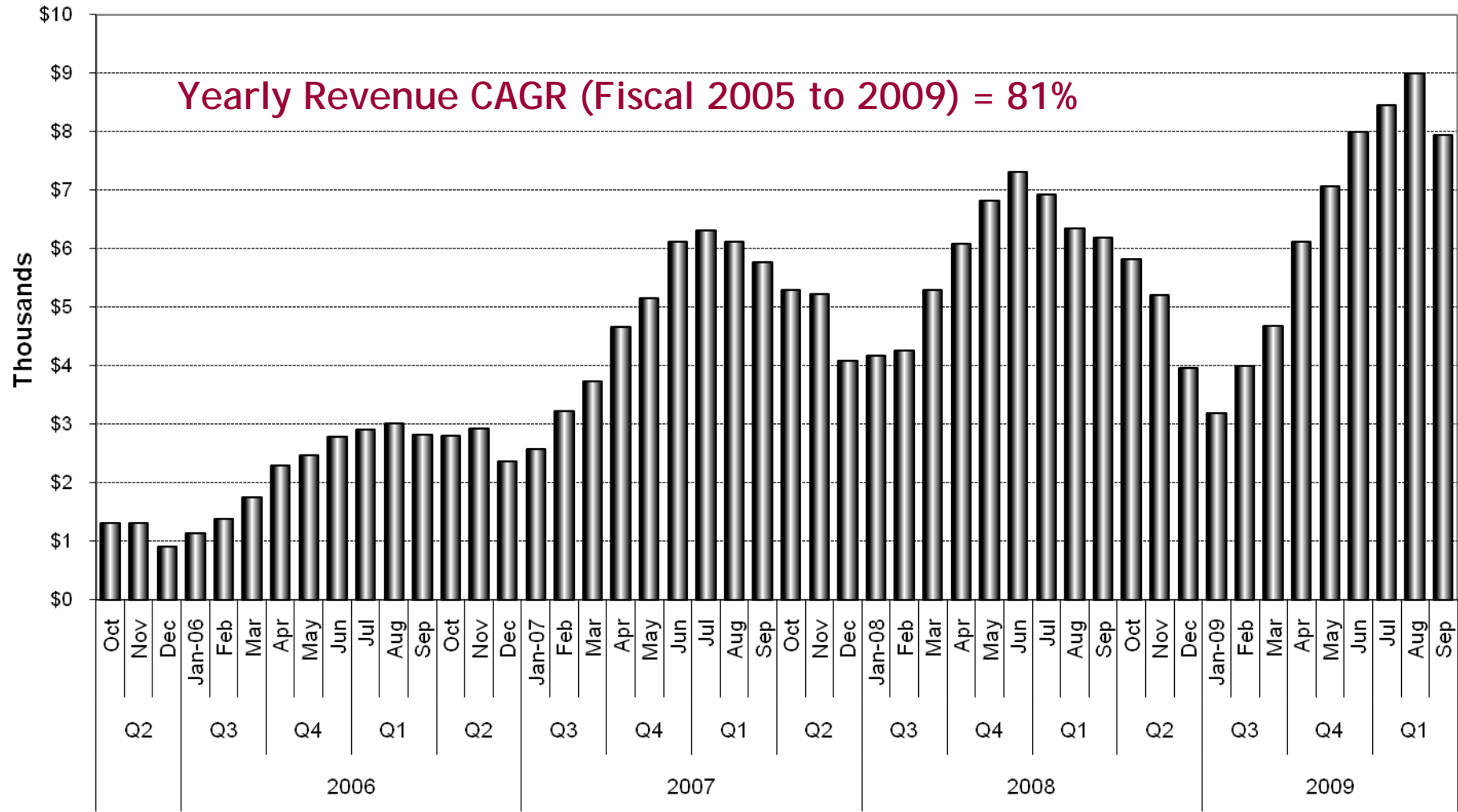


- Users pay per transaction
  - Buys
  - Sells
  - Re-finances
  - Projects
- Billed directly to users' prefunded accounts
- Training and customization
- Third party service provider revenue streams

**Average Gross Revenue**  
**= \$30/ transaction**

**Stable and primarily recurring revenue base**

# Daily Average Revenue (Tracked Monthly)



# Income Statement Summary



	Q1 2010	Q1 2009	YE 2009	YE 2008
Total Revenue	\$ 557,334	\$ 446,719	\$ 1,513,103	\$ 1,637,558
Expenses	548,773	736,409	2,405,544	3,215,755
EBITDA	96,759	(216,031)	(531,900)	(2,910,301)
Net Income (loss)	9,990	(289,670)	(1,046,617)	(1,370,516)*
Net Income (loss) p/s	0.00	(0.01)	(0.02)	(0.02)*

\*From continuing operations

# Balance Sheet Summary



	As at September 30, 2009	As at June 30, 2009
Cash	\$ 173,644	\$ 53,088
Total Assets	1,128,916	911,326
Total Liabilities	679,893	819,270
Shareholder Equity	449,023	92,056



# Outlook





Expand user base focusing on the shift to electronic filling

Grow transaction volumes by concentrating on new inventory sales and large volume projects

Expand offering to other Canadian Provinces

## Moving Made Simple



- The Canadian Real Estate Association reported B.C. set a monthly record for transactions in October and the largest percent growth in transactions for any province. *Vancouver Sun, B.C. Leads Canada in Residential Sales in October, November 17, 2009.*
- OM's internal data confirms the October CREA report and November results indicate the favourable trend continues.
- Helmut Pastrick, chief economist with Central 1 Credit Union in Vancouver forecasts a 30% rise in real estate sales in B.C. in 2010 after a 10% rise in 2009. *Real Estate Numbers on the Way Up, Vancouver Province, November 22, 2009.*
- We are entering a period of easy comparisons because January and February 2009 was the low point in British Columbia real estate.



- OM will continue to benefit from rapid gains in market share in British Columbia over the next few years. Growth approximating 7% month to month for the past 5 years.
- In the next one to three years, the Company plans to expand into new Canadian markets: Alberta (geography) and Ontario (size).
- Expansion will be easier to manage because of the experience in British Columbia. Adoption of the technology is a proven commodity.
- National expansion will enable the Company to extend or improve on current growth.

# Long Term Outlook



- In the next three to five year time period, Company plans include international expansion.
- The technology can be used anywhere conveyancing is handled in a manner similar to Canada. That means all former Commonwealth countries.
- Possible markets include: the United Kingdom, Australia, New Zealand, South Africa, Singapore, Malaysia and Hong Kong.
- International expansion should enable the Company to maintain or continue its medium term growth rates over the longer term.

# The OneMove Advantage



- An early entrant into our market
- Adoption has reached critical mass >20% of market
- The Company has achieved profitability
- A stable base of recurring revenue
- The business model is scalable
- Performance is based on the volume of transactions not the value of Real Estate



Thank you



For additional information:



Corporate Information:  
[www.onemovetech.com](http://www.onemovetech.com)

Product information:  
[www.econveyance.com](http://www.econveyance.com)

