

*"Finding Extreme Value in Small Caps"*

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Prices as of October 5, 2009

**OneMove Technologies****OM.TSX-V**

Shares Issued: 57 Million

52-Week H.-L.: \$0.06 - \$0.015

Price Oct. 5, 2009: \$0.04

*Digitizing real estate conveyancing process*

OM has developed and markets a web-based conveyancing solution that has taken hold in BC. Con-veyancing is the legal process needed when real estate title is transferred or a financing is secured by a property. Historically, this has been a paper based, labour intensive, cumbersome process. The move to econveyancing is motivated by cost savings and the BC government push encouraging the electronic filing of all conveyance documents. All participants in a real estate transaction benefit from lower costs and timely closings.

**OM's Business Model**

The key to success is whether OM's *econveyancePro*<sup>TM</sup> product is winning or losing market share. At the end of the day, the ideal proof of concept is consumer acceptance.

The number of legal and notary firms using OM's product has more than doubled in the past two and a half years. Recently, an updated platform was introduced to the marketplace to rave reviews. The introduction and re-training process is now complete and new client growth has resumed. For example in mid-September, OM signed up four law firms that handle between 600 to 700 files a month.



These new clients should produce sales growth of around 10% over the next twelve months. New users are added regularly. OM's revenue has been ex-panding at 7.5% per month for 4½ years.

**Market Share**

For an Internet-based business, critical mass is defined as a 20% market share. OM currently has an estimated 80% share of the digital conveyancing market and a 33% share of the total BC market. Critical mass can assure market share growth and make it nearly impossible for competitors to move into the market.

Cash flow break-even was reached in April 2009 and OM continues to increase its market dominance. Viral sales are now evident and OM seems destined to attain an unassailable position in the BC real estate market. Profitability is at hand.

**Company Milestones****Recent milestones include:**

September 2008 – ranked #1 in Business in Vancouver's survey of 100 fastest growing companies.

March 2009 - econveyance certification offered to students training to be legal assistants at Sprott-Shaw Community Colleges.

April 2009 – the first positive cash flow month in history.

June 2009 - introduces *econveyancePro*<sup>TM</sup> to excellent reviews.

June, July & August 2009 – successive monthly revenue records.

August 19, 2009 – sets record for daily revenue.

The company is on track for record revenues and profit in 2010.

**Growth Prospects**

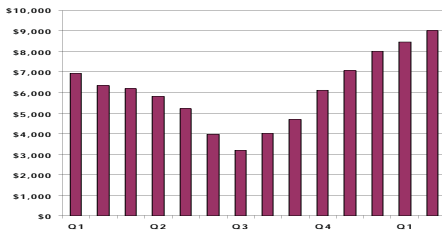
OM has three sources of future growth. Short term they can capture a larger portion of the BC market. In the intermediate and longer term OM can expand into other Provinces...

.....(Cont'd on Page 2).

(expected to start next year) and eventually, other commonwealth countries.

Contact **Martin Johnson, CA, President and CEO** at **604-662-8207** ext. **116** or visit [www.onemovetech.com](http://www.onemovetech.com)

**Average Daily Revenue**



The chart above shows average daily revenue hit a low in Q3 of 2008 and has been improving since.

**Why is the stock so cheap?**

OM's overnight success has required seven years of development and expenditures in excess of \$12 million. Developing a new Internet-based business is difficult and there have been unexpected delays along the way. As a result, today's stock price reflects past investor disappointment more than recent and future accomplishments. This means OM is trading at only one times June 2010 forecast sales.

At the end of the day, the key to a company's success is management and OM's team has a proven core competency. They understand their mission, they have a vision and the proof is in the results that are now above a cash flow break even point and headed toward profitability.

OM reminds me a lot of QHR - another software company I recommended at \$0.28 in March 2008 (recently \$0.65). It saves money by digitizing a paper process. OM could be in the same position QHR was back then - also poised to accelerate its revenue growth.

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