

**ONEMOVE TECHNOLOGIES INC.**  
(formerly Interlude Capital Corp.)

**UNAUDITED INTERIM FINANCIAL STATEMENTS**

**FOR THE NINE MONTHS ENDED  
MARCH 31, 2007**

**THIRD QUARTER OF FINANCIAL YEAR 2007**



**(TSX: OM.V)**

These unaudited interim consolidated financial statements of OneMove Technologies Inc. for the nine month period ended March 31, 2007 have been prepared by management and approved by the Audit Committee as part of the responsibilities delegated by Board of Directors. These financial statements have not been reviewed by the Company's external auditors.



# ONEMOVE TECHNOLOGIES INC.

(formerly Interlude Capital Corp.)

## CONSOLIDATED BALANCE SHEETS

	March 31, 2007 (Unaudited)	June 30, 2006 (Audited)
<b>ASSETS</b>		
<b>Current</b>		
Cash	\$ 86,527	\$ 2,680
Receivables	240,623	155,703
Government assistance receivable	57,643	457,784
Prepaid expenses	197,344	38,336
	582,137	654,503
<b>Equipment</b> (Note 4)	835,763	268,601
<b>Deferred development costs</b> (Note 5)	-	188,837
<b>Intangible asset</b> (Note 6)	13,500	21,600
<b>Deferred financing costs</b>	-	182,521
	\$ 1,431,400	\$ 1,316,062
<b>LIABILITIES AND SHAREHOLDERS' EQUITY</b>		
<b>Current</b>		
Accounts payable and accrued liabilities	\$ 1,309,659	\$ 1,155,088
Current portion of loans payable (Note 7)	1,593,386	308,804
Dividends payable (Note 9)	-	120,000
Preferred shares (Note 9)	-	200,000
	2,903,045	1,783,892
<b>Loans payable</b> (Note 7)	549,707	306,074
<b>Non-controlling interest</b>	-	69,493
	3,452,752	2,159,459
<b>Shareholders' deficiency</b>		
Capital stock (Note 9)	8,720,379	4,780,220
Convertible loans (Note 8)	-	1,714,787
Contributed surplus (Note 9)	1,420,155	891,980
Deficit	(12,161,886)	(8,230,384)
	(2,021,352)	(843,397)
	\$ 1,431,400	\$ 1,316,062

**Nature and continuance of operations** (Note 1)

**Contingencies and commitments** (Note 10)

**Subsequent events** (Note 14)

"Martin Johnson"

Director

"Tejinder Grewal"

Director

The accompanying notes are an integral part of these interim consolidated financial statements.



# ONEMOVE TECHNOLOGIES INC.

(formerly Interlude Capital Corp.)

CONSOLIDATED STATEMENTS OF OPERATIONS AND DEFICIT

	Three months ended March 31		Nine months ended March 31	
	2007	2006	2007	2006
<b>REVENUES</b>	\$ 353,841	\$ 105,771	\$ 811,034	\$ 269,706
<b>EXPENSES</b>				
Advertising	186,932	(1,154)	559,533	13,274
Amortization of deferred development costs	62,946	78,682	188,837	188,836
Amortization of equipment	93,370	15,374	270,136	43,376
Amortization of intangible asset	2,700	2,700	8,100	8,100
Commissions and fees	89,534	40,195	199,727	81,850
Consulting fees	9,000	35,335	33,140	108,484
Insurance	4,663	4,500	31,622	10,500
Interest and bank charges	12,423	(17,720)	33,291	5,752
Interest on convertible loans	-	170	67,103	170
Interest on loans	25,052	49,754	141,058	49,754
Investor relations and filing fees	36,824	-	65,465	-
Office and general	85,804	47,820	199,683	132,515
Professional fees	95,188	23,522	172,487	173,394
Rent and utilities	60,045	22,090	193,882	65,387
Shares issued for services	-	15,000	-	26,250
Stock based compensation (Note 9)	57,120	107,649	316,623	341,596
Salaries and wages	667,386	77,246	1,941,715	510,568
Telephone	114,842	10,542	292,693	28,490
Travel	171,972	100,970	435,112	184,403
	1,775,801	612,675	5,150,207	1,972,699
<b>Loss before other items</b>	(1,421,960)	(506,904)	(4,339,173)	(1,702,993)
<b>OTHER ITEMS</b>				
Other income (loss)	2,241	(249)	16,068	(140)
Dividends on preferred shares (Note 9)	-	(6,000)	(12,000)	(18,000)
Foreign exchange gain (loss)	139,321	-	(107,198)	-
Non-controlling interest	-	-	69,493	-
Loss on disposal of assets	-	-	(31,633)	-
Loss from write off of investment in Easy Convey (Note 3)	-	(1,240,150)	-	(1,240,150)
Loss from equity interest	-	(332,170)	-	(496,169)
	141,562	(1,578,569)	(65,270)	(1,754,459)
<b>Net loss for the period</b>	(1,280,398)	(2,085,473)	(4,404,443)	(3,457,452)
<b>Deficit, beginning of period</b>	(11,354,429)	(4,320,125)	(8,230,384)	(2,948,146)
<b>Related party adjustment</b> (Note 3)	-	(1,064,844)	-	(1,064,844)
<b>Net assets assumed at time of recapitalization</b> (Note 3)	472,941	-	472,941	-
<b>Deficit, end of period</b>	\$ (12,161,886)	\$ (7,470,442)	\$ (12,161,886)	\$ (7,470,442)
<b>Net loss per common share</b>				
Basic	\$ (0.06)	\$ (0.20)	\$ (0.27)	\$ (0.34)
Fully diluted	\$ (0.06)	\$ (0.20)	\$ (0.27)	\$ (0.34)
<b>Weighted average number of common shares</b>				
Basic	20,560,480	10,239,771	16,152,981	10,239,771
Fully diluted	20,813,780	10,239,771	16,304,591	10,239,771

The accompanying notes are an integral part of these interim consolidated financial statements.



**ONEMOVE TECHNOLOGIES INC.**

(formerly Interlude Capital Corp.)

CONSOLIDATED STATEMENTS OF CASH FLOW

	Three months ended		Nine months ended	
	March 31		March 31	
	2007	2006	2007	2006
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>				
Loss for the period	\$ (1,280,398)	\$ (2,085,473)	\$ (4,404,443)	\$ (3,457,452)
Items not affecting cash:				
Amortization of deferred development costs	62,946	78,682	188,837	188,836
Amortization of equipment	93,370	15,374	270,136	43,376
Amortization of intangible asset	2,700	2,700	8,100	8,100
Shares issued for services	-	15,000	-	26,250
Dividends on preferred shares	-	6,000	12,000	18,000
Stock-based compensation	57,120	107,649	316,623	341,596
Accrued interest on convertible loans	-	-	67,103	-
Interest on loans (Note 9)	-	-	61,077	-
Loss on disposal of assets	-	-	31,633	-
Loss on write-off of investment	-	1,240,150	-	1,240,150
Loss from equity investment	-	332,170	-	496,169
Non-controlling interest	-	-	(69,493)	-
Changes in non-cash working capital				
(Increase) decrease in receivables	(28,497)	2,381	142,746	(8,924)
(Increase) decrease in government assistance receivable	9,274	(55,201)	400,141	(55,201)
(Increase) decrease in prepaid expenses	(43,426)	(672)	(158,008)	15,051
Increase (decrease) in accounts payable	107,373	(23,734)	353,202	176,191
<b>Net cash used in operating activities</b>	<b>(1,019,538)</b>	<b>(364,974)</b>	<b>(2,780,346)</b>	<b>(967,858)</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>				
Convertible loan proceeds	-	78,000	424,650	78,000
Loan proceeds	1,050,000	375,573	1,903,797	675,800
Loan repayments	(60,964)	-	(965,387)	-
Issuance of shares for cash	20,000	231,985	2,142,789	1,453,649
Share issuance refunds/(costs)	8,341	(35,804)	(523,365)	(121,654)
Subscriptions receivable	-	96,593	-	96,593
Deferred financing fees	-	-	(50,995)	-
<b>Net cash provided by financing activities</b>	<b>1,017,377</b>	<b>746,347</b>	<b>2,931,489</b>	<b>2,182,388</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>				
Purchase of equipment	(90,540)	(4,269)	(279,125)	(25,589)
Cash received on acquisition of OneMove Tech (Note 3)	-	-	211,829	-
Bank overdraft on acquisition of subsidiary	-	(60,274)	-	(60,274)
Investment in subsidiaries	-	(350,379)	-	(1,187,063)
<b>Net cash used in investing activities</b>	<b>(90,540)</b>	<b>(414,922)</b>	<b>(67,296)</b>	<b>(1,272,926)</b>
<b>Change in cash during the period</b>	<b>(92,701)</b>	<b>(33,549)</b>	<b>83,847</b>	<b>(58,396)</b>
<b>Cash, beginning of period</b>	<b>179,228</b>	<b>13,640</b>	<b>2,680</b>	<b>38,487</b>
<b>Cash, end of period</b>	<b>\$ 86,527</b>	<b>\$ (19,909)</b>	<b>\$ 86,527</b>	<b>\$ (19,909)</b>
<b>Cash paid during the period for interest</b>	<b>\$ 7,828</b>	<b>\$ 2,487</b>	<b>\$ 75,613</b>	<b>\$ 3,228</b>
<b>Cash paid during the period for income taxes</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>
<b>Supplemental disclosure with respect to cash flows (Note 13)</b>				

The accompanying notes are an integral part of these interim consolidated financial statements.

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

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**1. NATURE AND CONTINUANCE OF OPERATIONS**

OneMove Technologies Inc. (the "Company" or "OneMove Tech") was incorporated under the Business Corporations Act (B.C.) on July 18, 2005 as Interlude Capital Corp ("Interlude"). Interlude was classified as a Capital Pool Company as defined in the TSX Venture Exchange (the "Exchange") Listings Policy 2.4. The Company completed an initial public offering and commenced trading on the Exchange on February 9, 2006.

On October 19, 2006, the Company completed the Exchange's requisite qualifying transaction when it acquired substantially all of the issued and outstanding share capital of OneMove Online Systems Inc. ("OneMove Online"). Subsequent to October 19, 2006, the Company completed the acquisition when it settled with the holdout shareholders of OneMove Online. As a result, the consolidated holdings of OneMove Online total 100% of its outstanding share capital. Formerly known as RemoteLaw Online Systems Corp., OneMove Online is engaged in the development and marketing of internet-based software applications and services related to real estate and property conveyancing in Canada and the United Kingdom.

These financial statements have been prepared on a going concern basis which assumes that the Company will be able to realize its assets and discharge its liabilities in the normal course of business for the foreseeable future. The Company has sustained losses from operations since inception and has a working capital deficiency. The continuing operations of the Company are dependent upon its ability to continue to raise adequate financing and to commence profitable operations in the future.

These interim consolidated financial statements should be read in conjunction with the audited consolidated financial statements of the Company as at and for the year ended December 31, 2005 and the audited consolidated financial statements of RemoteLaw Online Systems Corp. as at and for the year ended June 30, 2006. The disclosures in these interim consolidated financial statements do not meet all disclosure requirements of Canadian generally accepted accounting principals for annual consolidated financial statements. Unaudited comparative balances as at March 31, 2006 are those of OneMove Online and have been reclassified to conform to the presentation in the current period.

**2. SIGNIFICANT ACCOUNTING POLICIES**

*Basis of presentation*

During the period, the Company acquired all of the issued and outstanding common shares of OneMove Online in exchange for the Company's common shares. As a result, the former shareholders of OneMove Online hold the majority of the outstanding shares of the Company following the transaction and, accordingly, the transaction has been accounted for as a recapitalization through a reverse takeover in accordance with Canadian generally accepted accounting policies.

Application of reverse takeover accounting results in the following:

- a. The consolidated financial statements of the combined entity are issued under the name of the legal parent, the Company, but are considered a continuation of the financial statements of the legal subsidiary, OneMove Online. Accordingly, the balance sheet at March 31, 2007 and 2006 and the statement of operations and cash flows for the year ended March 31, 2007 and 2006 represent the continuation of OneMove Online.
- b. As OneMove Online is deemed to be the acquirer for accounting purposes, its assets and liabilities are included in the consolidated balance sheets for the continuing entity at their historical carrying values. The Company's assets and liabilities are included in the consolidated balance sheets at the estimated fair market value, which approximated their book value at the date of the transaction.

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

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**2. SIGNIFICANT ACCOUNTING POLICIES (cont'd)**

*General*

These interim consolidated financial statements follow the same accounting policies and methods of application as the annual consolidated financial statements of the Company.

**3. RECAPITALIZATION AND ACQUISITIONS**

*Reverse takeover by OneMove Online System Inc.*

During the period, the Company acquired all of the issued and outstanding common and preferred share capital of OneMove Online in exchange for 11,752,608 common shares of the Company.

As the transaction resulted in the shareholders of OneMove Online acquiring the outstanding shares of the Company, the transaction was accounted for as a recapitalization. In accounting for this transaction:

- i. the Company is identified as the acquiree and OneMove Online as the acquirer. Accordingly, the net assets of the Company are included in the interim consolidated balance sheets at their historical book value;
- ii. The transaction has been accounted as a purchase of the assets and liabilities of the Company by OneMove Online. The assets and liabilities of the Company have been recorded at their fair values as follows:

Cash	\$	211,829
Accounts receivable		2,666
Prepays and deferrals		45,222
Note receivable		225,000
Accounts payable and accrued liabilities		(11,776)
	\$	472,941

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*Acquisition of One Move Limited*

By way of share purchase agreements dated July 2005 and March 2006, OneMove Online agreed with One Move Limited ("OneMove UK") to acquire, in stages, a 72.5% interest by purchasing 1,582 treasury shares of OneMove UK for total consideration of \$2,143,709. The acquisition of OneMove UK has been accounted for using the purchase method and accordingly, these consolidated financial statements include the results of operations of OneMove UK from the date of acquisition being March 31, 2006. At the date of acquisition, the parties were related and as a result the excess purchase price paid over the net assets acquired is recorded as a related party charge against deficit.

Subsequent to March 31, 2007, the Company acquired the remaining 27.5% of OneMove UK (see Note 14c).

*Investment in Easy Convey Limited*

In October 2005, the Company entered into a share purchase agreement with Easy Convey Limited ("Easy Convey") and its shareholder whereby the Company would acquire up to 49% of Easy Convey. The Company made cash payments and issued shares towards this investment. The parties agreed to terminate the agreement and on April 6, 2006 entered into a formal rescission agreement releasing all parties from their obligations.

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**4. EQUIPMENT**

	March 31, 2007			June 30, 2006		
	Cost	Accumulated Amortization	Net Book Value	Cost	Accumulated Amortization	Net Book Value
Computer equipment	\$ 291,663	\$ 119,244	\$ 172,419	\$ 227,226	\$ 77,670	\$ 149,556
Application software	199,860	151,240	48,620	188,046	109,853	78,193
Computer software	37,486	27,890	9,596	23,462	20,138	3,324
Furniture and fixtures	61,114	6,027	55,087	9,657	3,776	5,881
Website development	732,472	182,431	550,041	36,836	5,189	31,647
	\$ 1,322,595	\$ 486,832	\$ 835,763	\$ 485,227	\$ 216,626	\$ 268,601

**5. DEFERRED DEVELOPMENT COSTS**

	March 31, 2007	June 30, 2006
Opening balance	\$ 755,344	\$ 755,344
Accumulated amortization	(755,344)	(566,507)
Ending balance	\$ -	\$ 188,837

**6. INTANGIBLE ASSET**

	March 31, 2007	June 30, 2006
Customer list	\$ 54,000	\$ 54,000
Accumulated amortization	(40,500)	(32,400)
	\$ 13,500	\$ 21,600

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**7. LOANS PAYABLE**

	March 31, 2007	June 30, 2006
Loan payable in U.K. pounds sterling (March 2007 – £90,000, June 2006 - £97,500), interest at its base rate plus 3.5% per annum, monthly payments of approximately \$1,903 maturing on February 28, 2016.	\$ 204,120	\$ 198,314
Loan payable in U.K. pounds sterling (March 2007 – £65,174, June 2006 - £69,094), interest at its base rate plus 3.5% per annum, blended monthly payments of approximately \$2,102 maturing on April 29, 2014.	147,814	140,538
Loan payable in Canadian dollars. The loan bears fixed interest of \$10,000, is unsecured and has no specific terms of repayment.	100,000	100,226
Loans payable in Canadian dollars by various individuals, bearing interest at 12% per annum with principal and interest to be repaid upon completion of the public offering of the Company (Note 14a). In addition, the Company will issue an aggregate of 285,000 bonus shares being 10% of the loan value at a deemed price of \$0.40 per share.	1,140,000	-
Loan payable in U.K. pounds sterling (March 2007 – £24,015, June 2006 - £nil), interest at 10.5% per annum, blended monthly payments of \$2,284 maturing on July 2009.	54,467	-
Loan payable in U.K. pounds sterling (March 2007 – £219,000, June 2006 - £nil) to a private corporation for web site development and related assets, unsecured and bearing no interest, monthly payments of \$22,850 per month ending October 2008.	496,692	-
Loan between Interlude and OneMove Online in connection with the acquisition. Loan was extinguished when the acquisition completed.	-	50,000
Receivables factoring agreement in Canadian dollars, due on demand upon receipt of certain government research and development tax credits. Advances under this facility are subject to an annual interest rate of approximately 36.5%.	-	125,800
	2,143,093	614,878
<b>Current portion</b>	<b>(1,593,386)</b>	<b>(308,804)</b>
	<b>\$ 549,707</b>	<b>\$ 306,074</b>

Based on the current bank base rates and exchange rates, principal payments for the 12 month period on the loans payable are as follows:

March 31, 2008	\$ 1,593,386
2009	263,980
2010	39,605
2011	41,074
2012	42,671
2013 and thereafter	162,377
	<u>\$ 2,143,093</u>

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**8. CONVERTIBLE LOANS**

As per the share exchange agreement and the acquisition of OneMove Online, the unpaid principal and accrued interest as at October 19, 2006 was converted into units of the Company at the rate of \$0.45 per unit. The units consisted of 1 share and 1 warrant of the Company exercisable for two years from issuance at a price of \$0.75.

**9. CAPITAL STOCK**

In accordance with reverse takeover accounting principles, OneMove Online, the legal subsidiary, is deemed to have acquired control of the net assets of the legal parent, the Company (see Note 3). Accordingly, the number of issued shares reflects the structure of the Company, while the value of the issued share capital reflects the position of OneMove Online.

a) **Authorized** – Unlimited number of common shares without par value.

**b) Issued and Outstanding**

	Number of Common Shares	Amount
Balance as at June 30, 2006	3,613,001	\$ 5,162,136
Issue of shares on the acquisition of OneMove Online	11,149,272	-
Issue of share on the conversion of OneMove Online debt	4,903,443	2,206,540
Issue of shares upon public offering	3,818,890	2,100,390
Issue of shares for finders fees and corporate finance fees	325,000	178,750
Issue of shares for redemption of preferred shares and accrued dividends	603,336	271,501
Issue of shares upon exercise of options	200,000	40,000
Issue of shares upon exercise of warrants	8,000	2,400
Less share issuance costs	-	(1,241,338)
Balance as at March 31, 2007	24,620,942	\$ 8,720,379

**c) Acquisition of OneMove Online**

On October 19, 2006, the Company completed a share exchange agreement to acquire the outstanding common shares of OneMove Online in exchange for 11,149,272 common shares of the Company. A finder's fee of 100,000 common shares of the Company was paid to Spectre Investments in relation to the qualifying transaction.

**d) Conversion of OneMove Online Debt**

As part of the OneMove Online acquisition, \$2,206,540 of OneMove Online convertible promissory notes were cancelled and the note holders were issued 4,903,443 units of the Company at a price of \$0.45 per unit for the aggregate principal and accrued unpaid interest outstanding. Each unit consists of one common share and one share purchase warrant, each warrant entitles the holder to acquire one share at a price of \$0.75 for two years from the date of issuance of the units.

**e) Public Offering**

On October 19, 2006, the Company completed a prospectus offering issuing 3,818,890 common shares at a price of \$0.55 per share for gross proceeds of \$2,100,390. The financing agent received a 7% cash commission of \$147,027 and other costs of \$223,633 were incurred in respect of the public offering, giving net proceeds of \$1,729,730. The Company also issued 225,000 common shares

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

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**9. SHARE CAPITAL (cont'd)**

**e) Public Offering (cont'd)**

as a corporate finance fee and 381,889 agent's warrants, each warrant entitling the holder to acquire one common share of the Company at a price of \$0.55 for two years.

Subsequent to March 31, 2007, the Company issued additional common shares by way of a brokered private placement – see Note 14a.

**f) OneMove Online Preferred Shareholders**

During the period, the Company redeemed 200,000 preferred shares of OneMove Online, plus accumulated dividends to December 31, 2006. The redemption amount was satisfied by delivering 603,336 common shares of the Company which were valued at the market price as of the date of issuance.

The preferred shares gave its holders the right to require the Company to redeem the shares at their option and, as such, were recorded as a financial liability and the accrued dividends have been recorded as an expense.

**g) Shares Held in Escrow**

As at March 31, 2007, a total of 6,547,894 common shares of the Company were subject to an escrow agreement under which the shares may not be transferred, assigned, or otherwise dealt with without the consent of the Exchange. The escrowed shares are subject to time-based release criteria over a three year period from the closing of the takeover being October 19, 2006.

In addition, 3,491,424 shares are subject to a voluntary escrow agreement to be released if the Company achieves certain revenue targets by June 30, 2007.

**h) Contributed Surplus**

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	Amount
Balance of OneMove Online as at June 30, 2006	\$ 891,980
Value of agents options issued on public offering	89,976
Stock based compensation	316,623
Value of warrants issued on loan financing	61,077
Redemption of preferred shares	60,499
Balance as at March 31, 2007	\$ 1,420,155

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**i) Stock Options**

The Company's stock option plan authorizes the grant of options to directors, officers, employees and consultants to acquire up to 20% of the issued and outstanding common stock of the Company and the number of shares issuable upon the exercise of all options granted under the plan may not exceed 5,000,000 shares. The maximum term of the options is five years and vesting and pricing are as determined by the board of directors. Subsequent to March 31, 2007 and in conjunction with the brokered private placement (see Note 14a), the Company agreed to limit the amount of options to be granted under the Company's stock option plan to 12% of the issued and outstanding common stock of the Company.

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**9. SHARE CAPITAL (cont'd)****i) Stock options (cont'd)**

As at March 31, 2007, the following stock options were outstanding and exercisable:

<b>Number of Options</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
155,000	\$0.20	February 7, 2011
1,860,000	\$0.55	July 31, 2008
225,000	\$0.55	October 14, 2008
165,000	\$0.55	January 31, 2009
315,000	\$0.55	April 23, 2009
487,000	\$0.55	December 1, 2009
177,000	\$0.55	December 18, 2009

Stock option transactions are summarized as follows:

	<b>Options outstanding</b>	<b>Weighted average exercise price</b>
Outstanding, beginning of period	355,000	\$0.20
Exchanged for OneMove Online options	2,625,000	\$0.55
Granted during the period	664,000	\$0.55
Exercised during the period	(200,000)	-
Cancelled during the period	(60,000)	-
Outstanding, end of period	3,384,000	\$0.53
Currently exercisable	2,584,933	\$0.53

The following weighted average assumptions were used for the Black-Scholes valuation of options granted during the nine month period ended March 31, 2007:

Expected dividend yield	0%
Expected price volatility	75%
Risk free interest rate	3.96%
Expected life	3 years

**j) Agent's Options**

As at March 31, 2007, the following agent's options were outstanding and exercisable:

<b>Number of Agent's Options</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
98,300	\$0.30	February 9, 2008
381,889	\$0.55	October 18, 2008

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**9. SHARE CAPITAL (cont'd)****j) Agents Options (cont'd)**

Agent option transactions are summarized as follows:

	<b>Agent's Options outstanding</b>	<b>Weighted average exercise price</b>
Outstanding, beginning of period	106,300	\$0.30
Issued during the period	381,889	\$0.55
Exercised during the period	(8,000)	-
Balance – end of period	480,189	\$0.50

On October 19, 2006, the Company issued 381,889 Agent's options pursuant to its public offering. These options have a value of \$89,976 which has been recorded as share issue costs.

The following weighted average assumptions were used for the Black-Scholes valuation of Agent's options issued during the nine month period ended March 31, 2007:

Expected dividend yield	0%
Expected price volatility	75%
Risk free interest rate	4.10%
Expected life	2 years

**k) Warrants**

As at March 31, 2007, the following warrants were outstanding and exercisable:

<b>Number of Warrants</b>	<b>Exercise Price</b>	<b>Expiry Date</b>
4,903,443	\$0.75	October 18, 2008
259,375	\$0.55	October 18, 2008

Warrant transactions are summarized as follows:

	<b>Warrants outstanding</b>	<b>Weighted average exercise price</b>
Outstanding, beginning of period	-	-
Issued during the period	5,162,818	\$0.74
Balance – end of period	5,162,818	\$0.74

On October 19, 2006, the Company issued the following warrants:

- i. 4,903,443 warrants as part of the units issued upon the conversion of OneMove Online's debt pursuant to the share exchange agreement (Note 8).
- ii. 259,375 compensatory warrants pursuant to loan agreements. These warrants have a value of \$61,077 which has been recorded as interest on loans.

Subsequent to March 31, 2007, the Company issued an additional 1,555,540 agent's warrants in relation to the brokered private placement as per Note 14a.

**9. SHARE CAPITAL (cont'd)**

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**k) Warrants (cont'd)**

The following weighted average assumptions were used for the Black-Scholes valuation of compensatory warrants issued during the nine month period ended March 31, 2007:

Expected dividend yield	0%
Expected price volatility	75%
Risk free interest rate	4.10%
Expected life	2 years

**10. CONTINGENCIES AND COMMITMENTS**

**Government Assistance**

During the nine month period ended March 31, 2007, the Company recognized assistance of \$214,809 from the National Research Council of Canada's Industrial Research Assistance Program ("IRAP"). Repayment of these contributions commences October 1, 2008 for a maximum of ten years and is payable quarterly based on 6.25% of gross revenues. The repayments will cease once the total amount repaid to IRAP equals 150% of the total contributions received by the Company. The government assistance is repayable, after September 2008, in whole or in part, depending on future revenues after that date. No liabilities have been recorded as at March 31, 2007 since the conditions of repayment have not been met.

During the nine month period ended March 31, 2007, the Company has recorded total government assistance, including the IRAP program, of \$ 287,228 (2006 - \$55,201) as a reduction of wages and benefits.

**Commitments**

The Company is committed to two lease payments for premises of approximately \$526 and \$7,900 per month until February 2010 and January 2011 respectively.

The Company has entered into the following operating leases:

<u>Purpose</u>	<u>End date</u>	<u>Approximate monthly cost</u>
Motor vehicle	March 2010	\$ 2,232
Computer equipment	September 2009	\$ 4,769
Computer equipment	October 2009	\$ 952
Computer equipment	November 2009	\$ 3,641
		\$ 11,594

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

**11. SEGMENTED INFORMATION**

The primary business of the Company is the development and marketing of internet-based software applications and services related to real property conveyancing.

Geographic information is as follows:

	Three months ended		Nine months ended	
	March 31		March 31	
	2007	2006	2007	2006
<b>Revenues</b>				
Canada	\$ 228,695	\$ 105,771	\$ 599,942	\$ 269,706
United Kingdom	125,146	-	211,092	-
	<u>\$ 353,841</u>	<u>\$ 105,771</u>	<u>\$ 811,034</u>	<u>\$ 269,706</u>

	As at March 31, 2007	As at June 30, 2006
<b>Capital Assets</b>		
Canada	\$ 165,190	\$ 340,619
United Kingdom	684,073	138,419
	<u>\$ 849,263</u>	<u>\$ 479,038</u>

**12. RELATED PARTY TRANSACTIONS**

During the nine month period ended March 31, 2007, the Company entered into transactions with related parties not disclosed elsewhere in these financial statements as follows:

- Paid or accrued consulting fees of \$15,000 (2006 - \$128,262) to directors and officers of the Company.
- Paid or accrued wages and benefits of \$327,490 (2006 - \$29,842) to officers of the Company.
- Issued 825,244 shares with a value of \$371,360 (2006 - \$nil) to directors and officers of the Company in relation to the exchange of debt to shares of the Company (see Note 8). \$26,060 of the exchange was in relation to the accrued interest on the debt for the period.

**13. SUPPLEMENTAL DISCLOSURE WITH RESPECT TO CASH FLOWS**

The significant non-cash transactions for the nine month period ended March 31, 2007 were:

- The conversion of \$2,206,540 of debt and accrued interest to shares of the Company.
- The purchase of \$261,112 of net assets in relation to the recapitalization of the Company.
- The issuance of \$89,977 of warrants to agents of the public offering.
- The addition of \$589,806 in web site and related assets which were financed by the supplying company.
- The conversion of preferred shares and accrued dividends totalling \$332,000 to shares of the Company.

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

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**13. SUPPLEMENTAL DISCLOSURE WITH RESPECT TO CASH FLOWS (cont'd)**

The significant non-cash transactions for the nine month period ended March 31, 2006 were:

- a) The exchange of a \$300,000 loans plus accrued interest of \$36,600 for a convertible loan of \$336,600.
- b) The issuance of 970,233 common shares at a value of \$485,117 as part of the investment in a U.K. subsidiary.
- c) The issuance of 200,000 common shares at a value of \$100,000 as settlement of loans payable of \$100,000.
- d) The issuance of 52,500 common shares at a value of \$26,250 for services.
- e) The acquisition of the net assets of OneMove UK (Note 3) for partial consideration consisting of \$1,614,399 subscription payable.

**14. SUBSEQUENT EVENTS**

Subsequent to March 31, 2007, the Company:

- a) Completed a brokered private placement issuing 22,222,000 common shares at a price of \$0.36 per share for gross proceeds of \$7,999,920. The financing agent received a 7% cash commission of \$559,994 for net proceeds of \$7,439,926 before closing costs. The Company also issued 1,555,540 agent's warrants, each warrant entitling the holder to acquire one common share of the Company at a price of \$0.36 for two years.
- b) Received additional bridge financing in the amount of \$850,000. The loans bear interest of 12% per annum and are to be repaid out of the proceeds of the offering in Note 14(a). In relation to one of the bridge loans, a finder's fee of \$25,000 was paid along with 12,500 warrants entitling the holder to acquire one common share of the Company at a price of \$0.50 for two years. The other bridge loan required the payment of 125,000 common shares by way of a corporate finance fee.
- c) Completed a share exchange with a director of the Company by issuing 5,584,169 common shares to acquire the remaining 27.5% equity interest in One Move Limited, the U.K. subsidiary, and bring its total consolidated shareholding of One Move Limited to 100%. The Company also agreed to pay an additional 4,042,085 common shares over the next two fiscal years on the achievement of financial goals set by the board of directors of the Company.
- d) Repaid \$1,990,000 of bridge loans upon completion of the brokered private placement. The Company also paid accrued interest calculated at 1% per month outstanding and 622,500 in bonus common shares of the Company.
- e) Repaid \$100,000 owed to a director of the Company.
- f) Agreed to issue 28,500 common share of the Company at a deemed price of \$0.67 per share as consideration for payment of a trade payable \$19,067.
- g) Issued 125,000 common shares to a director of the Company as compensation for providing a personal guarantee for one of the bridge loans.

**ONEMOVE TECHNOLOGIES INC. (formerly Interlude Capital Corp.)**

Notes to Consolidated Interim Financial Statements

(Unaudited)

Three and nine months ended March 31, 2007 and 2006

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## **CORPORATE INFORMATION**

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### **Board of Directors and Corporate Officers**

Martin Johnson	Chairman, President and Chief Executive Officer
Stuart Bonner	Director, Secretary
Neil Patel	Director
Tejinder Grewal	Director
Derek Wasson	Director
Darren Battersby	Chief Financial Officer
Parminder Virk	Chief Technology Officer

### **Corporate Office**

Suite 1080 – 1140 West Pender Street  
Vancouver, BC Canada  
V6E 4G1  
[www.onemovetech.com](http://www.onemovetech.com)

### **Branch Offices**

#### **Canada**

Suite 204 – 3317 30<sup>th</sup> Avenue  
Vernon, BC Canada  
V1T 2C9

[www.onemoveonline.com](http://www.onemoveonline.com)  
[www.econveyance.com](http://www.econveyance.com)

#### **United Kingdom**

Riverside House  
Railshead Road  
Isleworth England  
TW7 7BY

[www.onemove.com](http://www.onemove.com)

### **Auditor**

Davidson & Company LLP  
Vancouver, BC Canada

### **Counsel, Registered and Record Office**

Boughton Law Corporation  
Suite 1000- 595 Burrard Street  
Vancouver, British Columbia V7X 1S8

### **Investment Information**

Shares Listed

TSX Venture Exchange ("TSX-V")  
Trading Symbol – OM

Common Shares Authorized:	Unlimited
Common Shares Outstanding (As at March 31, 2007):	24,620,942
Common Shares Held in Escrow (As at March 31, 2007):	10,039,318
Fully Diluted Number of Common Shares (As at March 31, 2007):	24,874,242

### **Transfer Agent**

Pacific Corporate Trust Company

### **Investor Relations**

The Howard Group Inc.  
Calgary, Alberta Canada  
1-888-221-0915  
[www.howardgroupinc.com](http://www.howardgroupinc.com)

Corporate information available on the Company website [www.onemovetech.com](http://www.onemovetech.com) and [www.sedar.com](http://www.sedar.com)